

Petroplus Marketing AG in Nachlassliquidation

LIQUIDATION STATUS AS AT 31 DECEMBER 2019

	31.12.2019 CHF	31.12.2018 CHF	Change CHF
ASSETS			
Liquid Funds			
UBS AG CHF (Sachwalterkonto)	62'321	53'427	8'894
UBS AG GBP (Sachwalterkonto)	35'139	13'846	21'293
UBS AG USD (Sachwalterkonto)	9'006	9'253	-247
UBS AG EUR (Sachwalterkonto)	26'768	20'069	6'698
ZKB CHF (Sachwalterkonto)	9'332'642	84'064	9'248'577
ZKB USD (Sachwalterkonto)	285'760	290'942	-5'183
ZKB EUR (Sachwalterkonto)	748'101	775'611	-27'509
ZKB GBP (Sachwalterkonto)	23'876	61'085	-37'209
ZKB PMAG CHF	25'940'517	2'052'372	23'888'145
ZKB PMAG EUR	47'019	82'602	-35'583
ZKB FESTGELD CHF	125'000'000	125'000'000	-
ZUGER KB CHF	23'129	23'367	-238
Total Liquid Funds	161'534'277	128'466'639	33'067'638
Liquidation Positions			
Accounts Receivable	5'105	6'446	-1'341
Claims against RCF-Banks	-	7'700'000	-7'700'000
Claims against Group Companies	47'600'000	35'300'000	12'300'000
Investments	-	-	-
Prepaid court expenses	1'800'000	p.m.	-
Avoidance Claims	p.m.	p.m.	-
Responsibility Claims	2'000'000	p.m.	-
Total Liquidation Positions	51'405'105	43'006'446	4'598'659
TOTAL ASSETS	212'939'382	171'473'084	37'666'297
LIABILITIES			
Debts of the Estate			
Accounts Payable	5'592	48'135	-42'543
Provision for 1st Interim Distribution	81'501'886	96'394'763	-14'892'876
Provision for 2nd Interim Distribution	204'342	3'955'859	-3'751'517
Provision for 3rd Interim Distribution	210'372	4'048'495	-3'838'123
Provision for Liquidation Costs	10'000'000	20'000'000	-10'000'000
Total Debts of the Estate	91'922'192	124'447'252	-32'525'060
TOTAL DISPOSABLE ASSETS	121'017'190	47'025'833	70'191'357

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Overview of the Schedule of Claims Proceedings

Category	registered	in the Schedule of Claims Proceedings					Dividend in %				
		admitted	conditionally admitted	schedule of claims appeal pending ³⁾	decision suspended or pro memoria or not yet assessed ⁴⁾	rejected	Interim Distributions	Future Dividend		Total	
		CHF	CHF	CHF	CHF	CHF		minimum ¹⁾	maximum ²⁾	minimum ¹⁾	maximum ²⁾
Claims Secured by right of lien	1'664'231	1'547'409	-	-	-	116'822	100%	0%	0%	100%	100%
First Class	9'130'628	4'578'880	-	-	17'618	4'534'129	100%	0%	0%	100%	100%
Second Class	591'242'696	60'883'275	-	-	36'076'292	494'283'129	100%	0%	0%	100%	100%
Third Class	4'631'888'830	3'171'847'402	942'351	-	-	1'459'099'077	25.30%	2.68%	3.02%	27.98%	28.32%
Third Class with subordination pursuant to Art. 725(2) CO	923'300'000	923'300'000	-	-	-	-	0%	0%	0%	0%	0%
Total	6'157'226'385	4'162'156'965	942'351	-	36'093'911	1'958'033'158					

¹⁾ For the calculation of the minimum dividend, 100 % of the conditionally accepted claims have been taken into account.

²⁾ For the calculation of the maximum dividend, 70 % of the claims for which the decision has been suspended or pro memoria or which have not yet been assessed have been taken into account, while the conditionally admitted claims have not been taken into account.

³⁾ All appeal proceedings by creditors against decisions by the liquidation bodies to reject the creditors' claims have been terminated. Two appeal proceedings are still pending against the admission of claims in second class in the total amount of CHF 59'931'341, which however do not have an impact on the other creditors.

⁴⁾ Claims in the amount of CHF 2'733'026 which had previously been listed as suspended claims in 1st class have been withdrawn as part of the settlement agreement on directors' liability claims which was concluded in 2019 and became effective in 2020. This withdrawal is already reflected here.